

The Checklist

The Basics Are Mastered



Be World Class At Customer Service How То

Choices Are Understood



Think digital competence rather than generation





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The New frontier Of Customer Service

Quality Is Consistent

Speed - how quickly was it provided?

- **Relevance** how relevant was the response?
- Context did it show understanding of the whole question or respond solely to part of it?
- **Personalisation** was it personalised?
- **Empathy** did it show real empathy?





Quality/CX Culture Is Aligned



Conversation Framework

Conversation Focus

Assessment Mindset

> Measuring Outcomes

Mgt:Advisor Relationship Outside In

Customer Journey

Which Things Matter?

Real Time Situation Empathy

Interpretation Of What Mattered (customer-legal-regulation)

Customer Opinion Customer Understanding Personal Judgement

> Creative Peer To Peer

Motivation Is Intrinsic





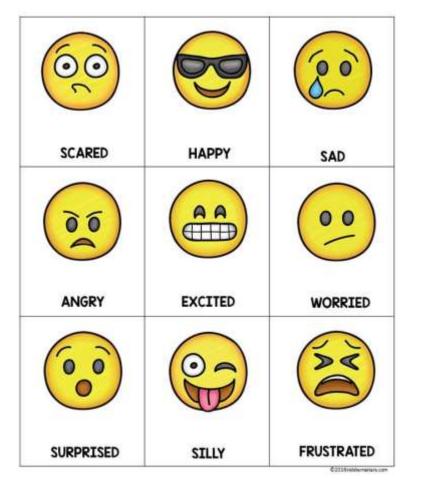
Innovation Is BAU

- Conjure up a mission no-one wants to miss
- Use non threatening change language 'doings things differently'
- Free the spirit ask and listen
- Invite bids for innovation budgets banish failure/replace with discovery
- Make 'test learn embed' your most polished workflow



CX & Commercials Are Linked

FEELINGS CHART



Understanding How Emotions Impact Outcomes

- Target v actual emotions in customer journeys
- Feedback v customer behaviour





How To Be World Class At Customer Service

Forward Looking Horizons

Can You Anticipate My Needs?

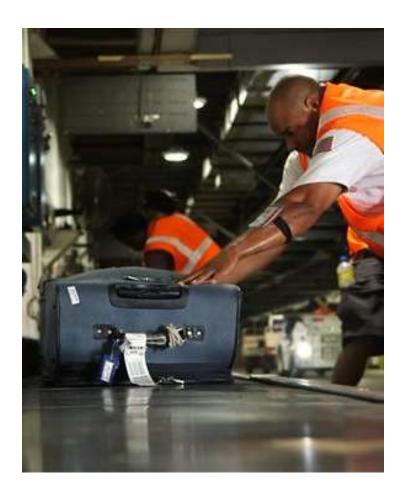


Forward Looking Horizons

And... I Only Want It When I Want It!



Rapid Recover When Things Go Wrong



'After I arrived, I received a text message alert that one of my two bags did not make it and would be delivered to my address within 24 hours," she says.

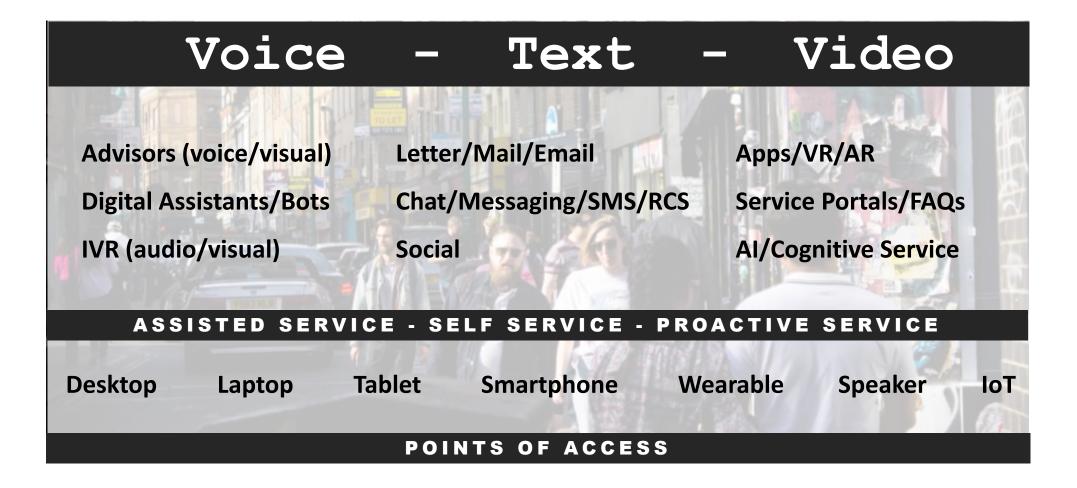
"I also received an email where I could track my bag, see who was delivering it and at what time.

At no time did I have to wait in line or on hold for them to rectify their mistake. They simply took care of it and kept me informed every step of the way.

To me, that was amazing customer service'

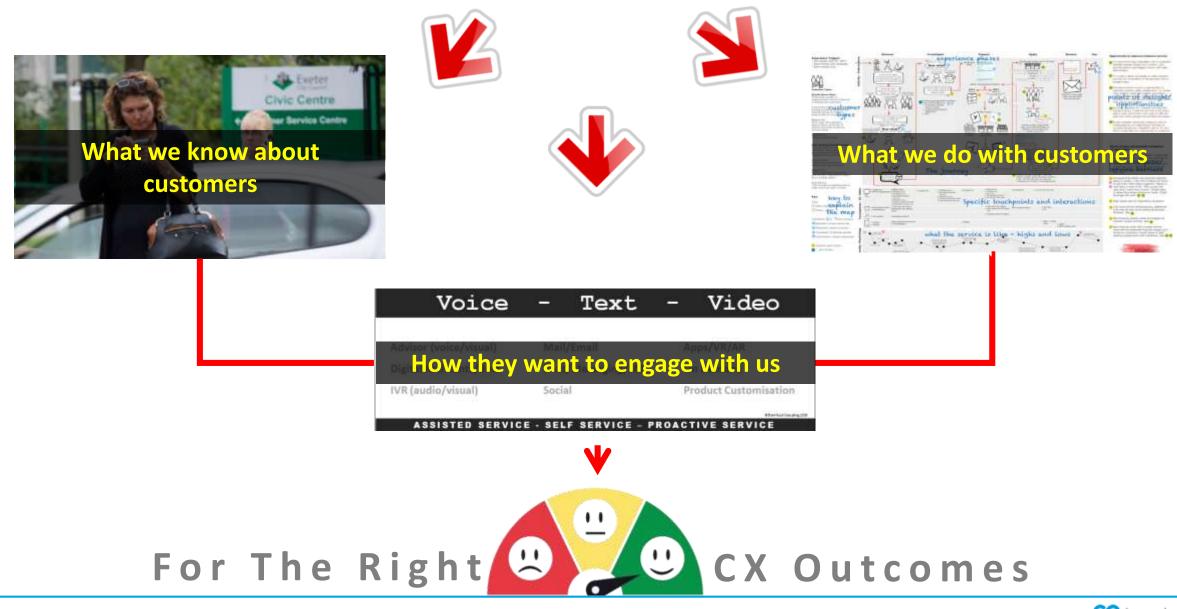


Choice Is Catered For



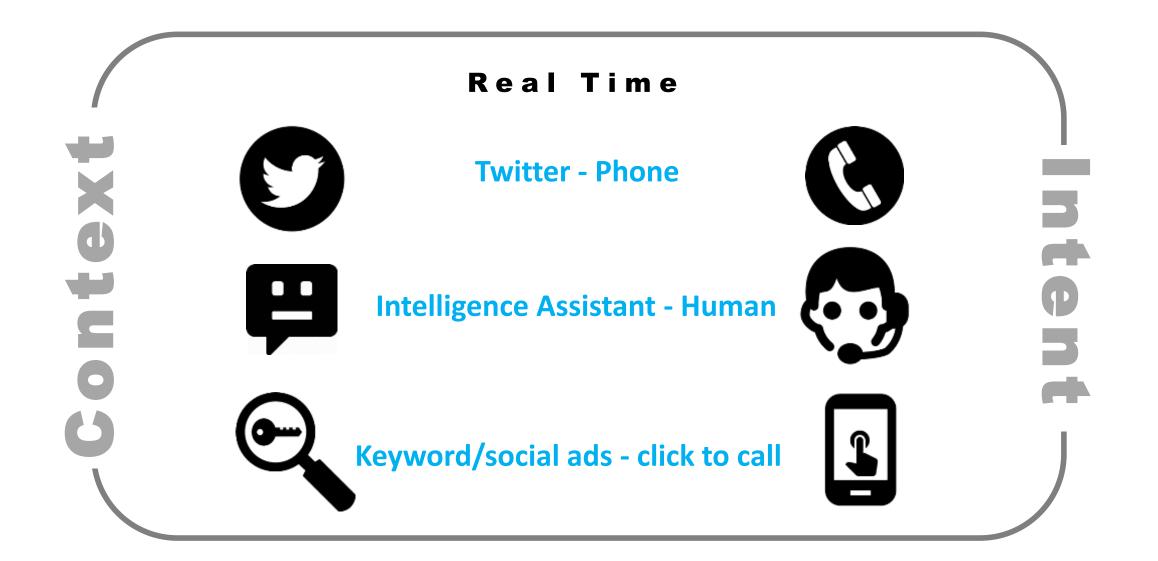


A Unified Desktop Orchestrates





Enabling Conversational Continuity



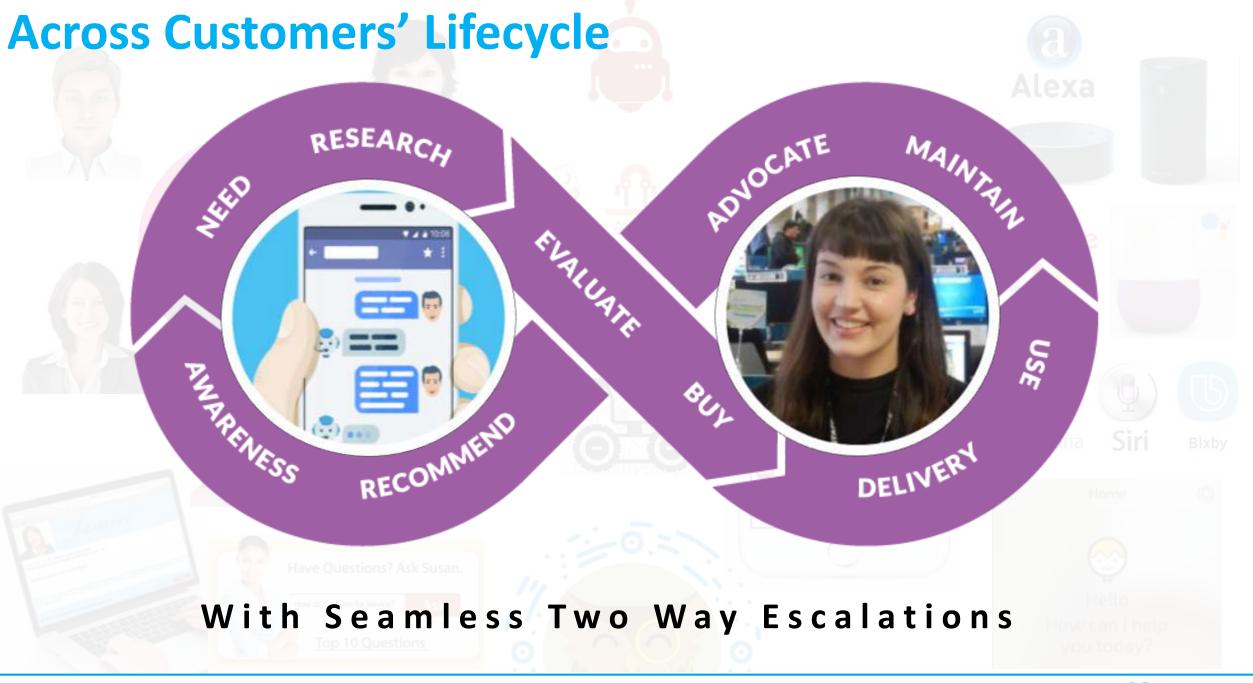


Resulting In Blended Engagement

How customers discover, buy and are then supported throughout their lifecycle becomes a shared activity between people and their virtual equivalents



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Accelerating Your Digital Customer Service Strategy

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Kept Simple As New Options Emerge



Never Content

With the status quo



