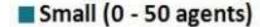


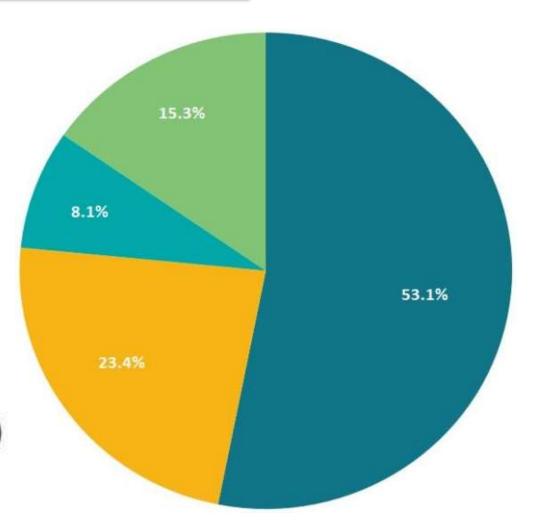


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- 124 Responses
- Whole of UK
- No single sector



- Medium (51 200 agents)
- Upper medium (201 500 agents)
- Large (501 + agents)



Some remarkable progress...



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Have implemented a fully integrated, Multi-Channel solution



2012 2013

Do your agents 'do' multi-channel?











Separate Systems

Integrated system

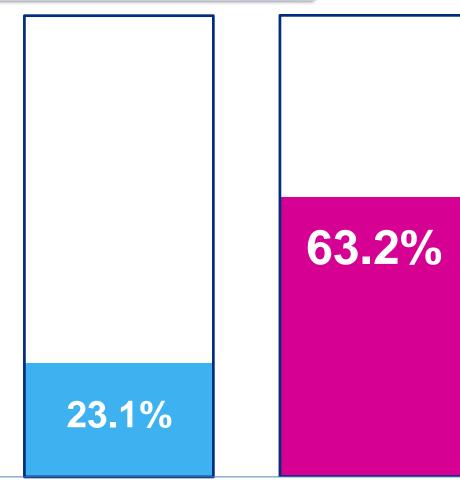


Interaction History



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Agents
answering emails
can see
interaction
history across all
channels

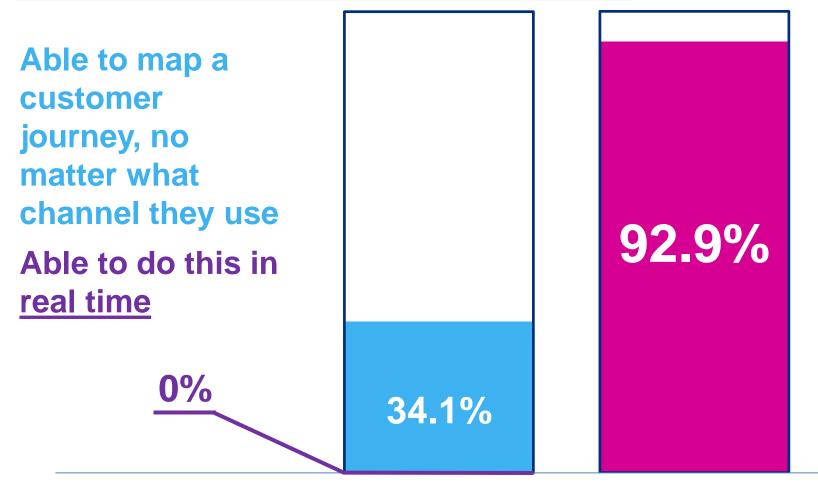


Separate Systems

Mapping the Customer Journey







Separate Systems

Predicting Demand / WFM



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It's <u>very hard</u> to predict demand for multiple channels

Separate Systems

It makes people happy...



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100%

Separate Systems

...but not that happy



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2.8%

3%

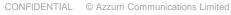
Separate Systems

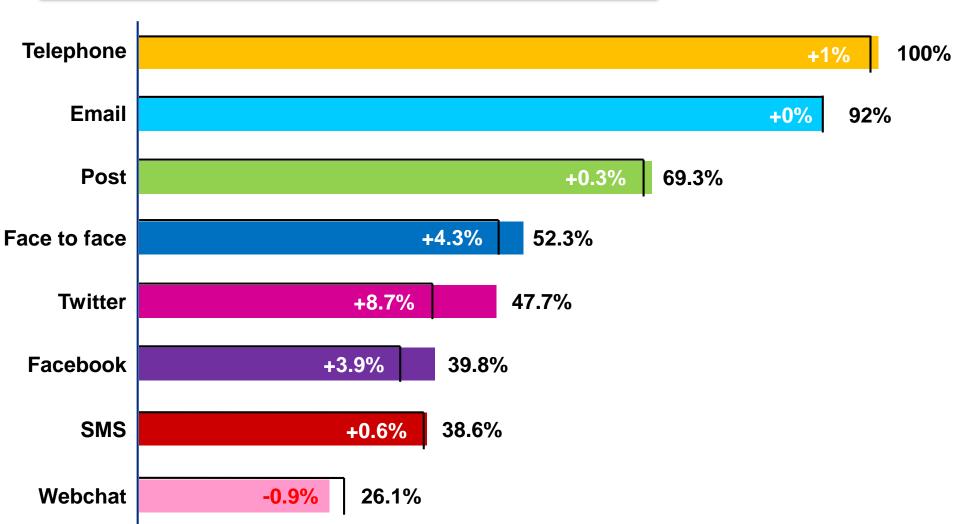




Channel use in 2013...



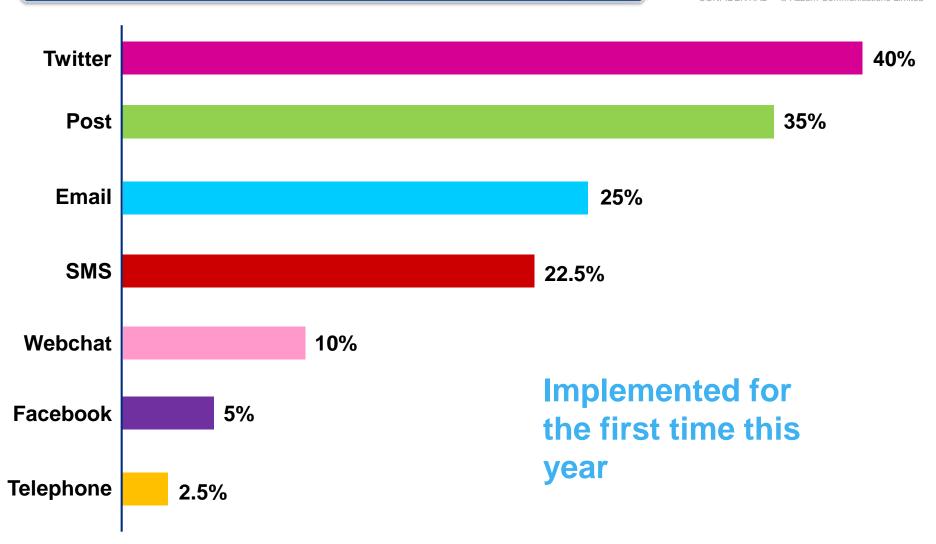




New Channels in 2013





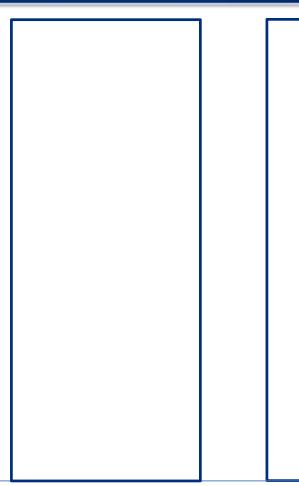


Social Media Interactions



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It is "not very" or "not at all" time consuming to report on Social Media communications



Separate Systems



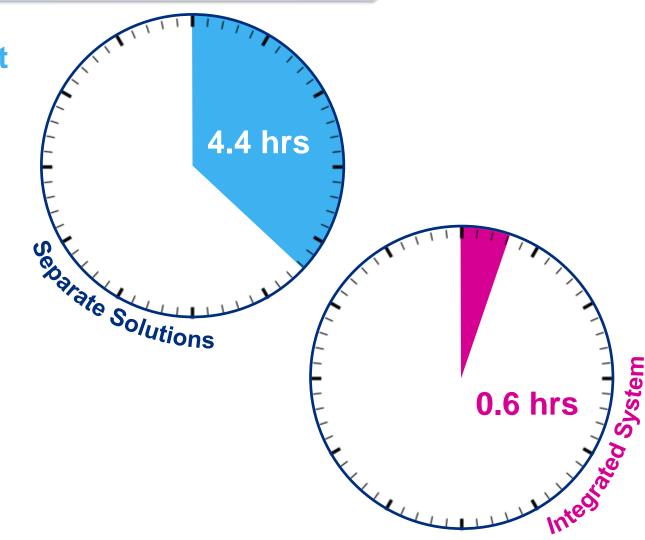
Social Media Interactions



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How long does it take to respond to a Tweet?



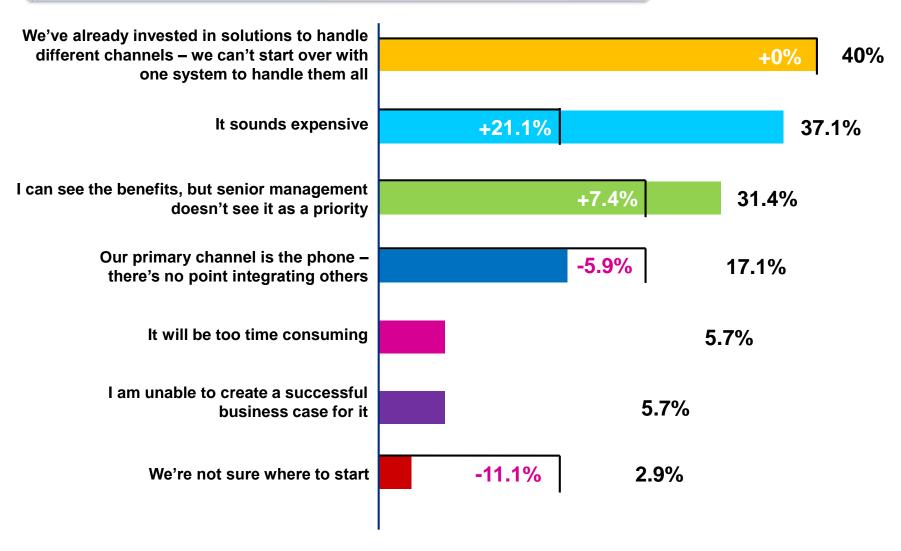




Not adopting a single platform, because...



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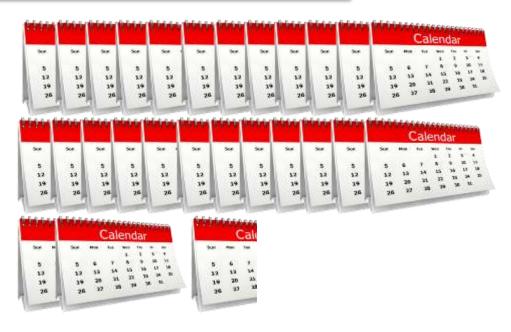


"It's too expensive!"



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How long we think it will take to recover the initial investment:



How long it actually took:





"Too complex and time consuming!"



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How long we think it's going to take to implement an integrated system:



For those that have, how long it actually took:







Conclusions...

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- Over two thirds of UK contact centres have agents who handle multiple contact channels
 - < 1/3 do so in a managed way
- Twitter use is up 20%, Facebook 10%
- Twitter is the fastest growing Channel
- An integrated solution has a dramatic effect on Twitter response times

To get to a fully integrated, Multi-Channel solution:

- The ROI is 20% quicker than expected
- The deployment time is 17% quicker than expected