A Global View:

Trends from Asia, Europe & North America





ASIA: Knowledge Management





- Central KM seen as foundation of Multi-Channel
- Branded approach becoming common
- Especially in multi channel, cross regional situations



EUROPE: Marketing alignment





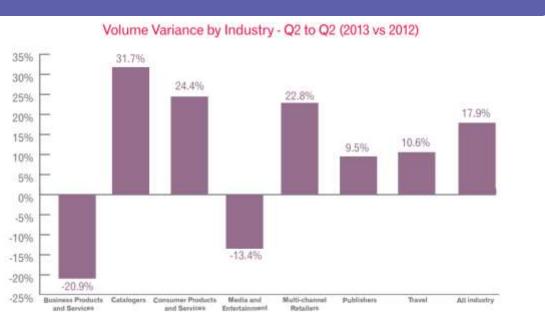


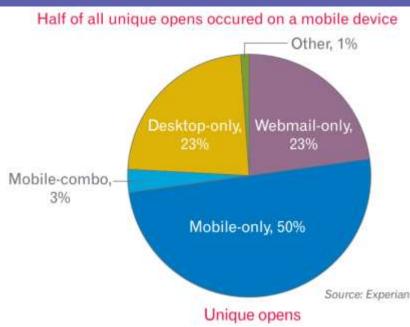
- Single view of inbound & outbound communication
- Blending of resources; in store staff
- Use of Community Portals; customer service, product reviews...



USA: Resurgence in Email







- Marketing Departments increasingly use email
- Customers like it; Channel of preference at 58% and growing (Forrester)
- Technology changes are supporting growth Impact of mobile devices HTML 5 Video email

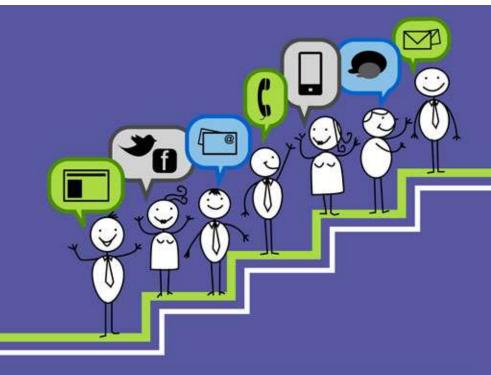




Thank you. If you have any questions, please contact:

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