Can you make a chatbot sound real not robo?



Neil Martin, Creative Director



## What makes a great chatbot?

#### POLL

- Speed
- Knowledge
- Availability
- Tone

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## What makes a great chatbot?

- Speed, knowledge and availability is the **baseline**.
- What differentiates a chatbot is humanity (or the feeling that you're talking to a human).
- **Tone** is the only way you can express humanity.

#### But chatbots are so efficient!

#### **PwC report: 'Experience is everything'**

- 59% of customers globally feel brands are so myopic about automation, they've "lost touch" with the human element of creating a great customer experience.
- 60% of consumers say they'll drop a brand (even one they love) after just a few sub-par experiences.

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# The B.O.T. decision

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### The B.O.T. decision

**1. Basic.** Is the question easy to answer?

**2. Outsourceable.** Would you outsource it?

**3. Transferable.** Is there a clear point when you can transfer to a human?

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Conversation design: Not what you say, it's how you say it.

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## Start with your tone of voice



**Tip 1.** Let your **customers** know they're talking to a chatbot



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Let your customers know they're talking to a chatbot

Good morning Neil 👋, I'm Plum and I'm a robot. I can help you automate your savings, get insights on your spending and even start

investing 📈

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# **Tip 2. Give your** chatbot a name



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### Give your chatbot a name

Why?

Because it will help you to think of them as a real person.

For example...

- Think of a chatbot called RX360.0.
- Now think of a chatbot called Ernest.
- What connotations does the name Ernest have?

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#### Give your chatbot a name

Ernest = earnest = honest

#### Ernest

More than your banking app

Meet Ernest

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**Tip 3**. Consider different bots for different chats



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## Different bots for different chats

#### Maya deals with everyday queries



### Different bots for different chats

## Jim, the 'empathetic bot', deals with more sensitive issues



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# Tip 4. Remember it's a CHAT!



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How much did I spend on restaurants in September?

Notification of payments total: £149.32, debited 09/01/2019 to 14/03/2019. See transactions.

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How much did I spend on restaurants in September?

Let's see. You spent £149.32 in total between 01/09/2019 and 30/09/2019.

Let's see.

Want to see the transactions?

Want to see the transactions?

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I am sorry you are having trouble topping up, I can see how that frustrating that has been for you. I will find out what is happening.

What is your mobile number please?

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I'm sorry you're having trouble topping up, I can see how frustrating that's been for you. I'll find out what's happening.

What's your mobile number please?

#### Contractions

I am = I'm, you are = you're, that is = that's, I will = I'll, what is = what's

#### Where does the tone change?

You can withdraw whenever you like, or even start investing! I'm completely free until you decide to invest 🛺 Please note capital invested is at risk. Get started A small amount? Get started Plum-tastic 🌈 Let's do this! Tap the button below to complete your signup 👇 Complete signup 0 the first mo

Chatty and upbeat

#### Formal legalese



Please note capital invested is at risk.

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# **Tip 5**. **Be careful** with humour



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### Be careful with humour



#### Be careful with humour

< (	cleo Typically replies i	
	clea	<b>b</b>
cleo.		-
		Roast me 💧
cleo.	Tough love coming	1
F	rankie	
	rankie FrankieEdition	

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#### Be careful with humour

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K now I'm literally just going to make you stare at how much money you've spent in the last 2 months

#### £9,882



You're free now, btw

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## Top tips

- 1. Let your customer know they're talking to a chatbot
- 2. Give your chatbot a name
- 3. Consider different bots for different chats
- 4. Remember it's a CHAT!
- 5. Be careful with humour
- 6. Do the real or robot test

#### More tips:

thefirstword.co.uk/blogs

#### The last words...

#### Don't sacrifice experience for efficiency

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# Stay human!

